

## **R12.x Oracle Order Management Fundamentals**

**Duration:** 4 Days

### **What you will learn**

This course will be applicable for customers who have implemented Oracle E-Business Suite Release 12 or Oracle E-Business Suite 12.1.

In this course, students learn about the basic order capture and order fulfillment flows that Oracle Order Management facilitates, and also learn how to perform setup steps, including transaction type, document sequence, order import, and hold setup, that enable these flows. Students learn how to perform the Oracle Inventory setup steps that support Oracle Order Management, including how to create sub inventories, units of measure, and items. Students also learn how to perform required Oracle Receivables setup steps, including how to create customers, payment terms, and territories, and how to define credit checking. The course includes information about how to enable multiple organization access control (MOAC) specifically for Oracle Order Management.

In addition, the course includes details about how to setup up basic Pricing and Shipping Execution functionality, and also provides details about price lists, modifiers, qualifiers, and shipping-related activities. The course includes practices that train students how to setup the functionality described in the class.

### **Learn to:**

- Set up Oracle Order Management Manage exceptions and holds
- Use key order flows
- Set up Shipping Execution and basic Pricing functionality

### **Audience**

End Users, Functional Implementer

### **Course Topics**

#### **Overview of Oracle Order**

#### **Management**

- Overview of Oracle Order Management What is Oracle Order Management?
- Order Capture and Order Fulfillment Oracle Order Management Capabilities Order to Cash Lifecycle
- Integration with Other Products

### **Multiple Organization Access Control Setup**

Organization Structure in Oracle  
Applications Multi-Org Access Control  
(MOAC)  
Using MOAC in Oracle Order  
Management Setting Up MOAC

### **Oracle Inventory Setup for Oracle Order Management**

Receipt to Issue  
Lifecycle Inventory  
Organizations Setting  
Up Locations  
Inter-organization Shipping  
Networks Unit of Measure  
Conversions  
Order Management  
Item Attributes Item  
Relationships

### **Oracle Receivables Setup for Oracle Order Management**

Overview of Trading Community  
Architecture Key Customer Related  
Concepts in TCA Adding Customers  
in Order Management Defining  
Payment Terms  
Defining Territories in Receivables  
Defining Invoice Sources (Batch Source) – Automatic Transaction Numbering

### **Oracle Order Management Setup**

#### **Steps**

Overview of Quick Code or  
Lookup Types Overview of  
Transaction Types Window  
Workflow in Transaction Types  
Setting up Processing Constraints  
Defining Defaulting and Item Orderability  
Rules Setting up Versioning and Audit  
History  
Auto-Schedule and Delay Schedule  
Profile Options Defining Credit Usage  
Rule Sets

## **Holds, Order Purge, and Exception Management Setup**

- Seeded Holds
- Generic Holds
- Specifying Holds Framework
- Order and Quote Purge
- Purge Sets

## **Basic Pricing Setup**

- Overview of Pricing in the Order to Cash Process
- Creating a Price List
- Secondary Price List
- Copy Price List
- Price List Maintenance: Overview
- Add Items to Price List
- Implementation Steps: Setting Key Profile Options

## **Overview of Shipping Execution**

- Shipping Execution Flow
- Delivery and Delivery Lines
- Trips and Stops
- Delivery Leg
- Ship Confirm

## **Shipping Execution Setup**

- Granting Roles To Users
- Freight Carriers
- Transit Times
- Delivery Compliance Screening
- Running Pick Release
- Pick Slip Grouping Rule
- Auto Create Deliveries
- Release Sales Orders for Picking Window

## **Order Entities and Order Flows**

- Order to Cash Lifecycle with Standard Items
- Order to Cash Lifecycle with PTO Models  
and PTO Kits Drop Shipments
- Drop Shipments Across Ledgers
- Back-to-Back Orders
- Managing IR-ISO Changes
- Sales Agreements



Negotiation Agreement