

R12.x Oracle Project Billing Fundamentals

Duration: 2 Days

What you will learn

This course will be applicable for customers who have implemented Oracle E-Business Suite Release 12 or Oracle E-Business Suite 12.1.

In this course, students will learn about the implementation of R12.x Oracle Project Billing. The course encompasses key setup considerations, such as licensing, revenue and invoicing, agreements and funding, customers, auto accounting, inter project billing, customer billing retention, and integration with Oracle Receivables. It also explains some impacts of implementation decisions. Students will learn through the use of tutorials, supplemented with guided demonstrations and hands-on practices.

Learn To:

Understand the impacts of key implementation decisions

Identify the features of Oracle Project Billing

Describe how Oracle Project Billing integrates with the Oracle eBusiness Suite

Set up R12.x Oracle Project Billing

Audience

End Users, Functional Implementer, Sales Consultants

Course Topics

Overview of Oracle Project Billing

Contract Projects

Accounting Transactions

Agreements and Funding

Multicurrency Billing

Project Revenue

Invoicing

Retention Billing

Integration with Oracle Project Contracts

Defining a Contract Project

Project Classes and Templates

Project Classes and Project Types

Billing Setup

Customers

Currency Options

Billability and Work Types

Rates, Rate Schedules, Rate Precedence, and Rate Overrides

Retention level and terms

Agreements and Funding

Project Funding

Hard Limits

Agreements and Customers

Multicurrency Billing
Payment Terms
Advance Payments
Allocating Funds, Funding Levels
Creating Baseline Budgets

Generating Revenue

Revenue Accrual methods
Hard Limit Processing
Revenue events
Generating Revenue
Revenue in Foreign Currency
Create Accounting
Reviewing and Releasing Revenue
Adjusting Revenue

Generating Invoices

Invoice concepts and methods
Event Billing
Customer Billing Retention
Billing Implementation Options
Invoice Tax
Interfacing Invoices to Receivables
Receivables and SLA Accounting
Adjustments

Accounting for Revenue and Invoices

Auto Accounting
Sub ledger Accounting
Unbilled Receivables and Unearned Revenue
Realized Gains and Losses
Unbilled Retention
Federal Budgetary Accounting

Inter project Billing

Definitions and Setups
Internal Suppliers and Customers
Provider and Receiver Controls
Internal Billing Implementation Options
Billing Extensions
Adjustments

Summary

Contract Projects
Customer Relationships
Agreements and Funding
Revenue Accrual
Multicurrency Billing
Invoicing
Accounting
Inter project Billing